



Finance Committee Report

Committee Members:

Jon Rettig, Secretary/Treasurer
Robert Barnes, District 1
Karen Carruthers, District 8
Marty Rieken, District 6

The Finance Committee met via Zoom throughout the past year to address the following items pertaining to The Conference's financial position.

- Review and approve quarterly financial and investment reports for Q1, Q2, Q3, & Q4 2021.
- Review The Conference's Investment Policy Statement. No changes were recommended.
- Review the annual disclosure provided by Mr. Blount of The Point Financial.
- Review and approve the 2022 budget.
- Met with the auditor to review the 2021 audit results. (*A copy of the audit is available for your review through the Secretary/Treasurer or President upon request.*)